## LATEX Tutorial for UNIX Systems

You can either print this document or follow it on line.

## About LATEX

LATEX (pronounced either "Lay-tech" or "Lah-tech") is a portable document formatting system based on TEX (pronounced "tech"), a typesetting language originally designed especially for math and science. It is also a programming language, which means you can create your own commands to simplify and customize it. TEX and LATEX use by default a font family called "Computer Modern," which includes a variety of styles such as serif, sans serif, typewriter, and a particularly rich set of mathematical symbols.

### **Getting Started**

You will first need to copy some files for use while going through this tutorial.

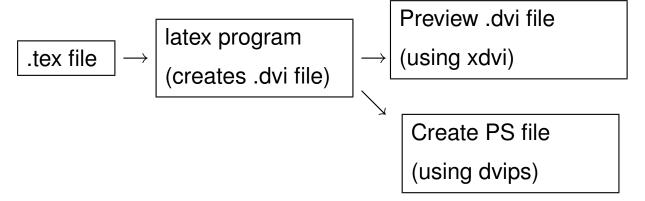
Create a new directory (e.g., mkdir latex), then cd to it and copy the following example files from the LATEX training page. (Go to the training page and scroll down to the Examples. Right click on the name of each file, choose "Save Link As...".)

For exercises	Graphics info	Image files
basic.tex	graphics.tex	cat.eps
exart.tex	graphics.pdf	cat.pdf
ex2.tex	exrotating.tex	smokeblk.eps
ex3.tex	exrotating.pdf	smokeblk.pdf

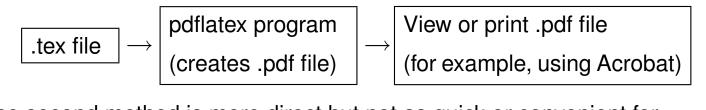
# How LATEX Works

To use LATEX, you first create a file using a plain text editor (such as emacs, vi or gedit) and give it a name ending with .tex. In this file, you type both the text of your document and the commands to format it. Then there are two ways to process and print your .tex file:

1. The traditional way is to run the latex program, which creates a DVI (Device Independent) file. This file is in binary format and not viewed directly. You then run a previewing program for viewing on screen and/or the dvips program to create a PostScript file for viewing or for printing via Ghostview or GV.



2. Alternatively you can run the relatively recent pdflatex program to create a PDF file for viewing or printing.



The second method is more direct but not as quick or convenient for previewing as the first.

## Try it!

Before getting into the details of the LATEX language, you can get a feel for what it's like to process and view a LATEX file by trying out both methods on the simplest of the files you copied, basic.tex. \*

### Try out method 1

1. Run LATEX by issuing the UNIX command:

```
latex basic.tex (you may omit the ".tex")
```

2. Preview the resulting DVI (device independent) file:

```
xdvi basic.dvi & (you may omit the ".dvi")
```

3. If/when you want to print (probably not now), do so by running dvips and then using Ghostview or GV:

```
dvips basic -o (output goes into the file basic.ps)
```

Open basic.ps with Ghostview (or GV) and either print from there or convert to PDF (File -> Convert) and print using a program such as Acrobat Reader.

#### Try out method 2

1. Run PDFLETEX by issuing the UNIX command:

```
pdflatex basic.tex (you may omit the ".tex")
```

2. View the resulting file, basic.pdf, with Acrobat Reader:

```
acroread basic.pdf &
```

To print, select **Print...** from Acrobat's File menu. Before printing, be sure Page Scaling is set to "None" in the Print window.

<sup>\*</sup>For more information on UNIX commands, see Using LaTeX on UNIX Systems.

# Structure of a LATEX File

\documentclass[options] {article}

Preamble (for LATEX commands only)

\begin{document}

Document text (text with embedded LATEX commands)

\end{document}

The **Document class** determines the overall layout of the document. In addition to **article** class, which is a good all-purpose class, other commonly-used classes are:

**report** – for longer documents containing chapters

thesis – for writing an RPI thesis (see Preparing a Thesis with LATEX).

**book** – for books

letter - for letters

**slides** – for making transparencies

Among other things, the classes provide heading commands, such as \part, \chapter, \section.

## **Document Class Options & Packages**

A document class may be modified by using options:

\documentclass[options] {article}

Commonly-used options include:

11pt Prints document in 11pt type (default 10pt) Example:

**12pt** Prints document in 12pt type

\documentclass[11pt]{article}

Packages contain extra definitions that provide additional formatting features. To load a package, include in the preamble the command:

 $\usepackage{packagename}$ 

Some commonly-used packages are:

**setspace** Provides easy way to change linespacing

**graphicx** Provides commands to include graphics files

fancyhdr Customizes headers and footers

rotating Provides rotations, especially for figures & tables

**color** Provides a way to use colors

## LATEX Basics

The backslash "\" is used to begin all LaTEX commands.

In the input file (.tex file), words are separated by one or more blank spaces, paragraphs are separated by one (or more) blank lines.

Commands are case-sensitive. Commands are all lowercase unless there's a good reason to use uppercase. For example: \Delta  $\to \Delta$  \delta  $\to \delta$ 

Some commands take *arguments*, which are enclosed in braces: \textbf{this text will be bold}

Certain characters have special meaning to LaTEX. The complete list is in Text Formatting with LaTEX; the most common are listed below.

<u>Char</u>	<u>Input</u>	Special T <sub>E</sub> X meaning
#	<b>\#</b>	Parameter in a macro
\$	\\$	Used to begin and end math mode
%	\%	Used for comments in the input file
&	\&	Tab mark, used in alignments
-	\_	Used in math mode for subscripts

# Some LATEX Vocabulary

#### **Commands** produce text or space:

\hspace{2in} and \textit{some italic words}

### **Declarations** affect the following text:

\large prints the following text in a larger font.

Grouping { } is often used to limit the scope of a declaration:

{\large only this text is big}

Environments receive special processing and are defined by

 $\begin{name} ... \end{name}.$ 

Example: \begin{quote} ... \end{quote}

**Mandatory arguments** are included in braces: \hspace{2in} needs the information provided by the argument to generate the space.

### Optional arguments are enclosed in brackets []:

\documentclass[11pt]{article} gives you 11-point type. (The default is 10-point type.)

- \* indicates a variation on a command or environment.
  - \\ indicates a line break
  - \\\* indicates a line break where a page cannot be broken.

## **Exercise 1**

- 1. Close xdvi or Acrobat Reader if you haven't already.
- 2. In your latex directory, use your editor to open exart.tex and note the following:
  - use of the heading commands
  - use of \textit{..}, \textbf{..}, {\small..}
  - how to get various dashes and quotes
- 3. Run either latex or pdflatex (note you don't need the .tex extension):

```
latex exart
pdflatex exart
```

4. Preview the result:

```
xdvi exart & (if you ran latex)
acroread exart.pdf & (if you ran pdflatex)
```

- 5. If you used xdvi, leave it open. If you used acroread, close the file but not the program. Return to your editor and make the following changes to the exart.tex file:
  - add the option [12pt] to \documentclass
  - add to the preamble the command: \pagestyle{empty} % no pagenumbers
  - change \section and \subsection headings to \section\* and \subsection\*
- 6. Save the changes, run latex again, and bring the xdvi window to the front. Or run pdflatex again, and in Acrobat, go to the File menu and in the list of files at the bottom, click on exart.pdf to reopen the file.
  Note the differences in the formatted result.

## **Responding to Error Messages**

When LaTEX finds an error, it emits an error message ending with a "?" prompt, such as:

This means the \section command was misspelled, and the error occurred on line 9 of the input file.

Other common errors include unmatched braces or a special character (e.g., \$, #, %) in the text. You can respond with:

h for help

**x** for exit

press the **Return** key to ignore it, hope for the best.

If it stops with a \* prompt, it often means you have forgotten \end{document}. Enter it at the prompt (and fix the file later).

If you mistyped the file name or for some other reason LaTEX cannot find a file, it will ask for another filename. If you don't want to enter a new filename, quit the program by typing Ctrl-d. Another handy "Emergency stop sequence" is Ctrl-c.

### **Exercise 2**

- 1. Quit xdvi or Acrobat Reader.
- 2. Still in your latex directory, edit the file ex2.tex.
- 3. Note the following:
  - How to use the center environment
  - How to use the quote environment
  - How to make 3 kinds of lists
- 4. Run latex or pdflatex by issuing one of the commands:

```
latex ex2
pdflatex ex2
```

5. Preview the result:

```
xdvi ex2 & (if you ran latex)
acroread ex2.pdf & (if you ran pdflatex)
```

6. Return to your editor and add a section at the end illustrating the itemize environment.

HINT: See the comments at the end of the file.

### **Tables**

To make a table, use the tabular environment. This environment requires an additional parameter that specifies the alignment of each column:

- 1 Left-justified column entry
- c Centered column entry
- r Right-justified column entry
- p Paragraph column entry
- l Vertical rule column
- Double vertical rule column

The width of each column is determined automatically from the widest entry.

Inside the tabular environment:

- & (the tab character) moves to the next column
- \\ is used to end each line (except the last one)

## **Example: A Ruled Table**

### Various Column Alignments

1111	4 columns, all left justified (yes, those	
	are "L"s not "1"s)	
lcr	3 columns with the first entry left jus-	
	tified, the second centered, and the	
	third right justified.	
$lp{2.5in}$	2 columns, the second is a paragraph	
	2.5 inches wide.	

### **Mathematics**

LATEX has several modes for formatting equations. When in a math mode, LATEX follows different rules:

- All letters are set in the math italic font.
- There are many commands to print special symbols (e.g.,\pi). Most work only in math mode.
- All spaces in the input are ignored.
- new paragraphs are not allowed. (No blank lines!)

To use roman type or retain spaces put the text in an "mbox":

 $\mbox{this is normal text}.$ 

The simplest mode is **in-line math**. The formulas are about the same size as the text they're in. To use it:

 $math\ expression$ 

The equation  $\frac{2+bx+c}{0}$  = 0\$ has 2 roots.

produces:

The equation  $ax^2 + bx + c = 0$  has 2 roots.

## **Displayed Equations**

There are four environments for formatting equations that are to be set off from surrounding text.

1. **Display Math** (for unnumbered equations)

It can be invoked using any of the following:

```
$$ ... $$ (plain T<sub>E</sub>X notation, convenient but frowned on in \( \text{LT}X \)
```

\[ ... \] (This and the following are approved LEX notation)

\begin{displaymath} ... \end{displaymath}

2. **Equation Environment** (for numbered equations)

Just like Display Math except it numbers the equation. It is invoked with

\begin{equation}...\end{equation}

3. Eqnarray Environment (for multiline equations)

Formats a series of equations, aligning them on the "=" or some other point of your choosing. It is invoked with \begin{eqnarray}...\end{eqnarray}

4. Array Environment (for matrices, etc.)

Builds rectangular arrays of numbers, matrices, etc. It is invoked with \begin{array}...\end{array}

NOTE: The array environment must be enclosed in another math environment, such as displaymath or equation.

<sup>&</sup>lt;sup>†</sup>The AMS provides more environments for multiline equations. See page 18 of this tutorial.

## **Math Examples**

#### 1. Display Math (for unnumbered equations)

The quadratic equation \$ax^2+bx+c=0\$ has 2 roots: \[ x=\frac{-b \pm \sqrt{b^2-4ac}}{2a} \]

produces:

The quadratic equation  $ax^2 + bx + c = 0$  has 2 roots:

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

#### 2. Equation Environment (for numbered equations)

\begin{equation}
\frac{a^2 - b^2}{a + b} = a - b
\end{equation}

produces:

$$\frac{a^2 - b^2}{a + b} = a - b \tag{1}$$

### Eqnarray Environment (for multiline equations)

This environment builds a 3-column array of equations. It numbers each line by default, but the command \nonumber suppresses the number.

(The alternative environment eqnarray\* does not number any lines.) \begin{eqnarray}

$$(a+b)(a+b) & = & a^2+ab+ba+b^2 \setminus \\ & & & & a^2+2ab+b^2$$

\end{eqnarray}

produces: 
$$(a+b)(a+b) = a^2 + ab + ba + b^2$$
  
=  $a^2 + 2ab + b^2$  (1)

#### 4. Array Environment (for matrices, etc.)

This environment uses the same syntax as tabular. Note that it must be inside a math environment.

produces:

$$x - \lambda$$
 1 0  
0  $x - \lambda$  1  
0  $x - \lambda$ 

## **Exercise 3**

- 1. Close xdvi or Acrobat Reader.
- 2. In your editor, close exart.tex and open ex3.tex.
- 3. Study the LATEX commands used.
- 4. Run latex or pdflatex and view the result.
- 5. Return to your editor
- 6. At the end of the ex3.tex file, add the LATEX commands to format the following two mathematical expressions:

$$\binom{n}{k-1} + \binom{n}{k} = \binom{n+1}{k}$$

$$\lim_{n \to \infty} \sum_{k=1}^{n} \frac{1}{k^2} = \frac{\pi^2}{6}$$

$$I_4 = \left( egin{array}{cccc} 1 & 0 & 0 & 0 \ 0 & 1 & 0 & 0 \ 0 & 0 & 1 & 0 \ 0 & 0 & 0 & 1 \end{array} 
ight)$$

(Hint: To make the large parentheses, see Text Formatting with LATEX on using the \left and \right commands.)

For the solution to this exercise, see ex3-sol.tex.

## If You're Looking for More...

#### **Including Graphics in your Document**

For an explanation and examples of including graphics files in your LATEX document, read the file graphics.pdf and then look at the file that produced it, graphics.tex. You can also run latex or pdflatex on graphics.tex yourself and view the result. In addition, the pair of files exrotating.pdf and exrotating.tex provide more information, especially on including landscape figures and tables. (All these files are among the example files you copied from the LATEX training page.)

#### **Preparing a Thesis**

For information on doing a thesis with LaTeX, see the LaTeX thesis web page. The Help Desk page offers easy access: under Quick Links, choose "prepare a thesis" and then choose "Preparing a thesis with LaTeX". From the this page, you can also download the RPI thesis class and the template files.

#### **Math Extensions from the AMS**

Some mathematicians like to use AMSIATEX, a collection of several packages: **amssymb** provides additional mathematical symbols; **amsmath** provides additional environments for building mathematical expressions.

For information on using AMSLATEX, see *The Short Math Guide for LATEX*, at: ftp://ftp.ams.org/pub/tex/doc/amsmath/short-math-guide.pdf